

Data System to Merge with Din Hwa

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Taipei, Taiwan – Data System Consulting Co. (Taiwan Stock Exchange Ticker: 2447) (“DSC”) announced yesterday that its Board of Directors has resolved to proceed with the merger between DSC and Din Hwa Co., Ltd. (“Din Hwa”) following the successful conclusion of Din Hwa’s tender offer acquisition of DSC's shares on October 5, 2007 (the “Tender Offer”).

In the Tender Offer, with tendered price of NT\$44.51 per share, Din Hwa has acquired 79,672,780 shares (representing 59.85%) of the issued and outstanding shares of DSC. Following the completion of the Tender Offer, Din Hwa has continued to acquire shares in DSC with a view to ultimately acquire 100% of the issued and outstanding shares of DSC.

The merger between Din Hwa and DSC is expected to take place on January 31, 2008, with DSC being the extinguished entity and Din Hwa being the surviving entity.

DSC, based in Taipei, is a leading corporate application software developer in Taiwan. The merger will strengthen DSC’s leadership position in the corporate application software industry, and increase its scale of operation and competitiveness through the introduction of strategic international investors.

About Din Hwa

Din Hwa is a company newly incorporated in Taiwan for the purpose of the Tender Offer by a consortium of private equity funds led by Whitesun Equity Partners (“Whitesun”). Whitesun is a private equity fund management company providing growth capital to companies in technology and consumer sectors. Whitesun team consists of seasoned private equity investment executives having considerable investment experience in a variety of industry sectors, from technology to industrial and services sectors. The depth of

Whitesun's senior investment professionals' direct investment experience and their extensive relationships with various target companies in the Greater China region provide the company with a strong foundation for new investments in Greater China.

Whitesun typically invests in companies that have already reached certain business scale with the objective to help these companies accelerate their businesses growth. Whitesun also takes an active role to help growing target companies reach maturity. Whitesun is keen to provide critical assistance in scaling businesses through its financial expertise and global networks of financial and industrial partners.

About DSC

DSC, established on April 2, 1982, is now a leading corporate application software developer in Taiwan. DSC became a listed company on the Taiwan Stock Exchange on April 9, 2001. In 2002, DSC and Digital China Co., Ltd. set up a joint venture, Digital China Management Systems Limited ("DCMS"), to enter into the corporate application software market in China. DCMS has, since its establishment, set up 25 offices in Shanghai, Guang Zhou and Beijing and is making ways into various regions throughout China. The operational goal of DSC is to become the most influential ERP II software developer in the Asia Pacific region.